



Announcement Summary

Entity name

PYC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 12, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PYC	ORDINARY FULLY PAID	433,216,275	15/04/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PYC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

098391961

### 1.3 ASX issuer code

PYC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/4/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Mar-2024 18:08	Update - Update - Proposed issue of securities - PYC	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

PYC : ORDINARY FULLY PAID

Issue date

15/4/2024

Issue details

Number of +securities to be quoted

433,216,275

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

168,509,482 shares - Retail Entitlement Offer (Settlement 15 April 2024)  
70,600,000 shares - Retail shortfall placement Tranche 1 (Settlement 15 April 2024)  
194,106,793 shares - Retail shortfall placement Tranche 2 (settlement 30 April 2024)



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PYC : ORDINARY FULLY PAID	4,666,083,409

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PYCAQ : OPTION EXPIRING 29-MAR-2031 EX \$0.17	2,500,000
PYCAE : OPTION EXPIRING 14-FEB-2027 EX \$0.17	1,500,000
PYCAU : OPTION EXPIRING 02-MAY-2026 EX \$0.17	2,400,000
PYCAN : OPTION EXPIRING 28-FEB-2031 EX \$0.17	2,000,000
PYCAO : OPTION EXPIRING 23-MAR-2031 EX \$0.17	2,500,000
PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$0.17	14,700,000
PYCAW : OPTION EXPIRING 12-OCT-2027 EX \$0.09	3,500,000
PYCAS : OPTION EXPIRING 23-NOV-2024 EX \$0.17	500,000