

17 February 2021

Andrew Weaver  
Derivatives Department  
Australian Stock Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: NCM - CitiFirst Self-Funding Instalment Dividend Announcement - Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the NCM CitiFirst Self-Funding Instalments (ASX code NCMSOA & NCMSOM), declared the record date for entitlements to the estimated AUD 0.193473, fully franked dividend for the NCM CitiFirst Self-Funding Instalment is 19 February 2021, coinciding with the record date for NCM ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 18 February 2021. Again, this coincides with the ex-dividend date for NCM ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NCMSOA	\$16.2562	\$16.0627
NCMSOM	\$13.7562	\$13.5627

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager