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Australia



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

20 September 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Webjet Limited (“WEB”)

Adjustment Implications following Webjet Group Limited Demerger (“Demerger”)

On 8 August 2024, WEB released a Demerger Booklet detailing the proposed restructure of WEB ordinary fully paid shares. The proposal effectively is a demerger where WEB shareholders will receive 1 security in the new Webjet Group Limited (“WJL”) for every 1 WEB ordinary fully paid share they hold at the Record Date of 7pm AEST on Tuesday 24 September 2024.

The company name for WEB will also change from Webjet Limited to WEB Travel Group Limited.

The proposed restructure was conditional on the restructure being approved at the extraordinary general meeting held on Tuesday 17 September 2024 and has subsequently been approved.

The announcement of the Demerger affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited (“CGMA”) (AFSL 240992, ABN 64 003 114 832) over WEB ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
WEBKOA

Instalment MINIs
WEBJOC

CGMA is also the issuer of the following warrants over WEB. As there are currently no holders in these warrants, no adjustment will be made:

MINIs
WEBKOD
WEBKOQ
WEBKOR

Instalment MINIs
WEBJOD

WEBJOE

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Monday 23 September 2024 in order to determine the value of the Demerger. Trading on an adjusted basis will commence at the start of normal trading on Tuesday 24 September 2024. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 23 September 2024.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director