

## **Underwritten Shortfall Securities Issued Pursuant to Entitlement Offer**

Eagle Mountain Mining Limited (ASX:EM2) (“Eagle Mountain” or “the Company”) confirms the allotment and issue of 12,895,516 New Shares and 3,223,879 attaching New Options following the placement of a portion of the Shortfall for the Renounceable Entitlement Offer (the **Offer**).

The placement has raised \$103,164, in accordance with the terms of the Offer, the New Options issued are exercisable at a price of \$0.016 on or before 31 July 2027.

An Appendix 2A and Appendix 3G follow for immediate release.

*This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.*

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### **ABOUT EAGLE MOUNTAIN MINING**

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Wedgetail and Silver Mountain Projects, both located in Arizona, USA.

Arizona is at the heart of America’s mining industry and home to some of the world’s largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company’s developments through our website and social media channels:



**LinkedIn**



**Twitter**



**EM2 Website**

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