



Announcement Summary

Entity name

BASE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 17, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BSEAE	PERFORMANCE RIGHTS EXPIRING 30-SEP-2029	2,115,842	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/09/2024
BSEAP	PERFORMANCE RIGHTS EXPIRING 30-SEP-2030	9,143,013	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/09/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

BASE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

88125546910

**1.3 ASX issuer code**

BSE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/9/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BSEAE : PERFORMANCE RIGHTS EXPIRING 30-SEP-2029

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

2,115,842

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

13/9/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Performance rights were forfeited following non-satisfaction of performance criteria after accelerated testing in accordance with the Base Resources Long Term Incentive Plan Rules in the manner described in section 10.3(b) of the Scheme Booklet dated 2 August 2024 released by Base Resources Limited (the Company) for its combination with Energy Fuels Inc.

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**ASX +Security Code and Description**

BSEAP : PERFORMANCE RIGHTS EXPIRING 30-SEP-2030

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

9,143,013

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

13/9/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Performance rights were forfeited following non-satisfaction of performance criteria after accelerated testing in accordance with the Base Resources Long Term Incentive Plan Rules in the manner described in section 10.3(b) of the Scheme Booklet dated 2 August 2024 released by the Company for its combination with Energy Fuels Inc.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BSE : ORDINARY FULLY PAID	1,178,011,850

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BSEAE : PERFORMANCE RIGHTS EXPIRING 30-SEP-2029	14,553,895
BSEAB : PERFORMANCE RIGHTS EXPIRING 30-SEP-2025	76,599
BSEAC : PERFORMANCE RIGHTS EXPIRING 30-SEP-2026	555,848
BSEAD : PERFORMANCE RIGHTS EXPIRING 30-SEP-2027	1,240,405
BSEAO : PERFORMANCE RIGHTS EXPIRING 30-SEP-2028	4,727,029
BSEAP : PERFORMANCE RIGHTS EXPIRING 30-SEP-2030	9,143,013
BSEAF : PERFORMANCE RIGHTS EXPIRING 30-SEP-2031	28,720,287

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.