

24 January 2025

The Manager  
Company Notices Section  
ASX Limited  
Level 4, North Tower, Rialto Towers  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Mesoblast Limited (ABN 68 109 431 870) (**Mesoblast**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Mesoblast has issued 3,225,000 fully paid ordinary shares in Mesoblast (the **Shares**) to institutional and sophisticated investors under the private placement announced on Tuesday, 14 January 2025.

Mesoblast advises that:

- 1 the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, Mesoblast has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to Mesoblast; and
  - (b) sections 674 and 674A of the Corporations Act; and
- 4 as at the date of this notice, Mesoblast is not aware of any excluded information in relation to Mesoblast for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Release authorized by the Chief Executive.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Niva Sivakumar", written over a light blue horizontal line.

Niva Sivakumar  
Company Secretary  
**Mesoblast Limited**