



MARKET RELEASE

14 November 2014

Ultima United Limited

PRE-REINSTATEMENT DISCLOSURE

Ultima United Limited (previously United Uranium Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 18 November 2014, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 shareholders.
5. A statement setting out the capital structure of the Company.
6. An updated statement of financial position based on the actual amount of funds raised pursuant to the prospectus.
7. An updated statement of commitments based upon actual funds raised under the prospectus.
8. The Company's Securities Trading Policy.
9. The Company's Corporate Governance statement.

Security Code: UUL

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)