

12 September 2019

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

ASIC Form 484: Cancellation of Vicinity Centres (ASX: VCX) securities pursuant to on-market buy-back

A copy of the Form 484 lodged with ASIC today by Vicinity Limited (**VL**) in relation to the cancellation of securities pursuant to Vicinity Centres' on-market security buy-back is attached in accordance with Listing Rule 3.8A.

It is noted that while each stapled security in Vicinity Centres comprises one fully paid ordinary share in VL stapled to one unit in Vicinity Centres Trust (**VCT**), the amount stated in the Form 484 as paid by VL on the cancelled shares is the amount attributed to the shares only and not to the units in VCT.

Yours faithfully,

A handwritten signature in blue ink, appearing to be 'Rohan', written over a light blue horizontal line.

Rohan Abeyewardene
Group Company Secretary

Att: ASIC Form 484

Change to company details

Company details

Company name

VICINITY LIMITED

Australian Company Number (ACN)

114 757 783

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

VICINITY LIMITED

ASIC registered agent number (if applicable)

31049

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

ROHAN MICHAEL ABEYEWARDENE

Capacity

Secretary

Signature

Date signed

12-09-2019

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	10899700	523946.41	

Earliest Date of
cancellation

19-08-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	3760931502	472279337.23	0.00

Earliest date of
change

19-08-2019