

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B ⁽ⁱ⁾

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

TRIMANTUM GROWTHOPS LIMITED

ABN

80 621 067 678

Quarter ended

("current quarter")

30-Sep-18

Consolidated statement of cash flows	Current quarter \$A'000	Year to date \$A'000
1 Cash flows from operating activities		
1.1 Receipts from customers ⁽ⁱⁱ⁾	26,001	26,001
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	(114)	(114)
(d) leased assets	-	-
(e) staff costs	(13,954)	(13,954)
(f) administration and corporate costs ⁽ⁱⁱⁱ⁾	(12,024)	(12,024)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	42	42
1.5 Interest and other costs of finance paid	(497)	(497)
1.6 Income taxes paid	(1,321)	(1,321)
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities ⁽ⁱⁱⁱ⁾	(1,868)	(1,868)
2 Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(123)	(123)
(b) businesses (see item 10) ^(iv)	(2,540)	(2,540)
(c) investments	(458)	(458)
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	(0)	(0)
2.4 Dividends received (see note 3)	-	-
2.5 Transaction costs related to business acquired ^(v)	(364)	(364)
2.6 Net cash from / (used in) investing activities	(3,485)	(3,485)

⁽ⁱ⁾ This Appendix 4C disclosure has been provided in accordance with ASX Listing Rule 4.7B as a result of Trimantium GrowthOps Limited's admission to the ASX under the Assets Test condition, detailed in Listing Rule 1.3.2(b).

⁽ⁱⁱ⁾ Receipts from customers includes \$4.8m of media pass through income, while administration and corporate cost includes \$4.8m of media pass through expenses.

⁽ⁱⁱⁱ⁾ Amount includes \$2.2m of cash used in operating activities by Asia Pacific Digital Limited from the date of acquisition 10 August 2018.

^(iv) Amount includes cash balance of Asia Pacific Digital Limited at the acquisition date of 10 August 2018 of \$1.2m offsetting with final settlement for the acquisition of other businesses (acquired on 15 March 2018) of \$3.7m.

^(v) Amount represents transaction costs incurred in acquisition of Asia Pacific Digital Limited.

3 Cash flows from financing activities		
3.1 Proceeds from issues of shares	-	-
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	-
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	(3,519)	(3,519)
3.7 Transaction costs related to loans and borrowings	(6)	(6)
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	(3,525)	(3,525)

4 Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	21,608	21,608
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(1,868)	(1,868)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(3,485)	(3,485)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	(3,525)	(3,525)
4.5 Effect of movement in exchange rates on cash held	7	7
4.6 Cash and cash equivalents at end of quarter	12,736	12,736

5 Reconciliation of cash and cash equivalents	Current quarter	Previous quarter
at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	\$A'000	\$A'000
5.1 Bank balances	5,981	9,140
5.2 Call deposits	6,598	12,310
5.3 Bank overdrafts	-	-
5.4 Other - security deposits	157	157
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	12,736	21,608

6 Payments to directors of the entity and their associates	Current quarter	
	\$A'000	
6.1 Aggregate amount of payments to these parties included in item 1.2	131	
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3		
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2		

7 Payments to related entities of the entity and their associates	Current quarter	
	\$A'000	
7.1 Aggregate amount of payments to these parties included in item 1.2	32	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3		
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	Amount included in 7.1 represents remuneration paid to a close member of a director for services rendered to the Group.	

8 Financing facilities available	Total facility amount at quarter end	Amount drawn at quarter end
<i>Add notes as necessary for an understanding of the position</i>	\$A'000	\$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.	N/A	N/A

9 Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	(111)
9.4 Leased assets	-
9.5 Staff costs	(16,578)
9.6 Administration and corporate costs	(15,278)
9.7 Payment for income tax	(1,539)
9.8 Payment for borrowing (principal and interest)	(185)
Total estimated cash outflows	(33,691)

10 Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	Asia Pacific Digital Limited and its controlled entity ("APD")	N/A
10.2 Place of incorporation or registration	Australia	N/A
10.3 Consideration for acquisition or disposal ^(vi)	15,522,356 Trimantium GrowthOps Limited ordinary shares in exchange for 1,744,085 APD shares 147,313 Trimantium GrowthOps Limited ordinary shares in exchanged for 2,266 APD Placement options	N/A
10.4 Total net assets ^(vii)	(3,467)	N/A
10.5 Nature of business	Digital marketing and enterprise IT solutions	N/A

^(vi) The acquisition was via a share swap and no cash was paid.

^(vii) amount represents net liabilities of the Asia Pacific Digital Limited Group at 31 July 2018

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: 
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Company secretary

Date: 29 October 2018

Print name: Dustine Pang

Notes

- 1 The quarterly report provides a basis for informing the market on how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2 If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.