

LPI.ASX

7 July 2017

Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus

Following shareholder approval obtained at the General Meeting of Lithium Power International Limited ACN 607 260 328 (“the **Company**”) held on Thursday, 6 July 2017, the Company has today issued 526,315 fully paid ordinary shares to Russell Barwick (or nominee).

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. The Company has issued 526,315 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act:
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips
Company Secretary
Lithium Power International Limited