



**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO US PERSONS**

9 January 2018

The Manager  
Company Announcements  
ASX Limited  
Exchange Centre 20 Bridge Street  
Sydney NSW 2000

**NATIONAL STORAGE REIT - SECURITY PURCHASE PLAN**

National Storage REIT (**NSR**) is pleased to offer eligible securityholders the opportunity to participate in a Security Purchase Plan, allowing you to potentially contribute up to A\$15,000 in applying for fully paid ordinary stapled securities in NSR.

The following are attached to this announcement:

- a) Security Purchase Plan offer documents including the Chairman's Letter and the terms and conditions of the offer; and
- b) an application form for securityholders to participate in the Security Purchase Plan.

These documents are in the process of being sent out to securityholders and are expected to be received shortly.

The offer opens on Tuesday, 9<sup>th</sup> January 2018.

Yours sincerely

Claire Fidler  
Executive Director and Company Secretary

**ENDS**

National Storage is one of the largest self-storage providers in Australia and New Zealand, with 125 centres providing tailored storage solutions to over 40,000 residential and commercial customers. NSR is the first independent, internally managed and fully integrated owner and operator of self-storage centres to be listed on the Australian Securities Exchange (ASX).

For further information:

Andrew Catsoulis  
  
Managing Director  
07 3218 8100

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**NATIONAL STORAGE REIT (NSR)**

National Storage Holdings Limited (ACN 166 572 845)  
National Storage Financial Services Limited (ACN 600 787 246 AFSL 475 228) as responsible entity for National Storage Property Trust (ARSN 101 227 712)

9 January 2018

P | 1800 683 290  
A | Level 23, 71 Eagle Street, Brisbane QLD 4000  
P | GPO Box 3239 QLD 4001  
E | invest@nationalstorage.com.au  
nationalstorage.com.au



NSR  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Dear Investor

### Offer to participate in the National Storage REIT Security Purchase Plan

National Storage REIT is pleased to offer you the opportunity to participate in a Security Purchase Plan (**SPP**), allowing you to contribute up to A\$15,000 in applying for fully paid ordinary stapled securities, comprising of one unit in National Storage Property Trust and a share in National Storage Holdings Limited (**Stapled Securities**). National Storage REIT recently conducted a placement of Stapled Securities to institutional investors which was initially announced to the market on Wednesday, 13 December 2017 and raised A\$50 million (**Placement**).

Participation in the SPP is optional and open to securityholders who were holders of Stapled Securities as at 7.00pm (Sydney time) on Tuesday, 12 December 2017 (**Record Date**) and whose registered address is in Australia or New Zealand.

The purpose of the SPP and the Placement is to reduce existing debt so as to provide the Group with financial flexibility to pursue acquisition opportunities or other actions in line with National Storage REIT's stated business strategy. The SPP is not underwritten and the total amount raised under the SPP may be subject to a cap as determined by the Boards of National Storage Holdings Limited and National Storage Financial Services Limited as responsible entity for the National Storage Property Trust. If a cap is determined to apply, an appropriate scale-back policy will be applied if valid applications exceed this cap.

Key elements of the SPP include:

- no brokerage or participation costs payable;
- an issue price of the lesser of:
  - A\$1.50 per Stapled Security, which is the same price paid by institutional and professional investors under the Placement (and which represents approximately a 5.4% discount to the last closing price of the Stapled Securities on Tuesday, 12 December 2017 being the last trading day prior to the announcement of the capital raising); and
  - the volume weighted average price of the Stapled Securities traded in the ordinary course on ASX during the five trading days preceding the closing date for applications under the SPP (being Friday, 2 February 2018 (**Closing Date**), rounded down the nearest cent,

as determined at the Closing Date (**Issue Price**); and

### NATIONAL STORAGE REIT (NSR)

National Storage Holdings Limited (ACN 166 572 845)

National Storage Financial Services Limited (ACN 600 787 246 AFSL 475 228) as responsible entity for National Storage Property Trust (ARSN 101 227 712)

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- if you are an eligible securityholder, you have the opportunity to apply for a parcel of Stapled Securities in National Storage REIT valued at:
  - A\$5,000;
  - A\$10,000;
  - A\$15,000; or
  - another amount nominated by you (not less than A\$2,500 or more than A\$15,000).

Please note that the future market price of Stapled Securities is uncertain and may be below the Issue Price under the SPP.

At this time, it is anticipated that National Storage REIT will raise up to \$15 million through the SPP. However, this is not a final determination and National Storage REIT reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time.

We have discretion regarding the amount raised under the SPP, including the right to scale back applications if required. If this happens, you may be allocated fewer (but not more) Stapled Securities than the parcel of Stapled Securities for which you applied, and you will be refunded the difference in the application amount (without interest payable on funds prior to your refund).

To apply for a parcel of Stapled Securities, please follow the instructions on the enclosed application form (**Application Form**) and ensure your application is received in cleared funds no later than **5.00pm (Sydney time) on Friday, 2 February 2018**.

Stapled Securities under the SPP will have the same entitlements as existing Stapled Securities. This means they will participate fully in any distributions which have a record date after the date of issue of the new Stapled Securities under the SPP, if any.

I encourage you to read the attached SPP Terms and Conditions carefully. If you are unsure about whether to participate, please contact your professional adviser. If you have any questions, please contact the offer information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) any time between 8.30am and 5.00pm (Sydney time) Monday to Friday.

On behalf of the directors of National Storage Holdings Limited and National Storage Financial Services Limited in its capacity as responsible entity of the National Storage Property Trust, I invite you to consider this opportunity to increase your investment in National Storage REIT and thank you for your continued support.

Yours sincerely

A handwritten signature in black ink, appearing to read "L Brindle", written in a cursive style.

Laurence Brindle

Chairman

**NATIONAL STORAGE REIT (NSR)**

National Storage Holdings Limited (ACN 166 572 845)

National Storage Financial Services Limited (ACN 600 787 246 AFSL 475 228) as responsible entity for National Storage Property Trust (ARSN 101 227 712)



# NATIONAL STORAGE REIT (NSR) SECURITY PURCHASE PLAN



**National Storage REIT (ASX Code: NSR)**

National Storage REIT comprises:

National Storage Holdings Limited (ACN 166 572 845); and

National Storage Financial Services Limited (ACN 600 787 246) as responsible entity for National Storage Property Trust (ARSN 101 227 712).

**You should read this document in full.**

This document contains important information. You should read this document in full and seek advice from your financial or other professional adviser if you have any questions about your investment in NSR or about the impact of the transactions described in this document. This document does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs.

***This document is not for release or distribution in the United States or, except with the consent of the National Storage REIT, elsewhere outside Australia and New Zealand.***

## National Storage REIT

### Security Purchase Plan - Terms and Conditions

#### 1 The Offer

Under the Security Purchase Plan (**SPP**), you will be eligible to apply for up to \$15,000 of stapled securities comprising of ordinary shares in National Storage Holdings Limited (ACN 166 572 845) (**NSHL**) stapled to ordinary units in National Storage Property Trust (ARSN 101 227 712) (**NSPT**) (together, **National Storage REIT**) (**Stapled Securities**) with a minimum of \$2,500 worth of Stapled Securities and a maximum amount of \$15,000 of Stapled Securities (in certain increments as set out below).

On 14 December 2017, National Storage REIT announced that it had raised approximately \$50 million through a placement of Stapled Securities to institutional investors at a fixed offer price of \$1.50 per Stapled Security (the **Placement**).

The issue price for each Stapled Security under the SPP will be the lower of:

- (a) the issue price under the Placement of \$1.50; and
- (b) the price equal to the volume weighted average price of the Stapled Securities traded on the ASX for the five trading days ending on (and including) the closing date of the SPP offer, being on 2 February 2018 (**5 day VWAP**).

The maximum issue price will be \$1.50 per Stapled Security.

For example:

If the price equal to the 5 day VWAP is \$1.52 (that is, an amount greater than \$1.50), the issue price for each Stapled Security under the SPP will be \$1.50.	If the price equal to the 5 day VWAP is \$1.49 (that is, an amount less than \$1.50), the issue price for each Stapled Security under the SPP will be \$1.49.
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We expect that the Stapled Securities allotted to you under the SPP will be quoted on ASX on or about 9 February 2018 and you should receive your holding statement or confirmation advice shortly after this date. You should check your holding statement to confirm your holding before trading in any Stapled Securities you believe have been allotted to you under the SPP.

You will be eligible to participate in the SPP if you were a registered holder of Stapled Securities at 7.00pm (Sydney time) on 12 December 2017 (the **Record Date**), with a registered address in either Australia or New Zealand (and for holders of Stapled Securities in New Zealand, you must still be a holder of Stapled Securities as at the date of this offer). To the extent that you hold Stapled Securities on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that any acceptance complies with all applicable foreign laws.

Participation in the SPP is entirely at your option. The offer is also non-renounceable, which means that you cannot transfer your right to acquire Stapled Securities under the offer to anyone else. Once submitted, an application for Stapled Securities under the SPP cannot be withdrawn or altered.

## 2 The Terms of the Offer

If you are eligible to purchase Stapled Securities under the SPP, you may select only one of the following offers:

Offer A	Offer B	Offer C	Offer D
\$5,000 of Stapled Securities	\$10,000 of Stapled Securities	\$15,000 of Stapled Securities	Other amount of Stapled Securities nominated by You (with a minimum of \$2,500 and maximum of \$15,000)

The number of Stapled Securities that you will be allotted will be equal to the dollar amount specified in the offer you accept, divided by the issue price of Stapled Securities under the SPP. If the number of Stapled Securities you are entitled to is not a whole number, then that fractional entitlement will be rounded up to the nearest whole number of Stapled Securities.

For example:

If you elect to accept Offer A (\$5,000 of Stapled Securities) and the issue price of Stapled Securities under the SPP is \$1.50, you will be allotted 3334 Stapled Securities.	If you elect to accept Offer C (\$15,000 of Stapled Securities) and the issue price of Stapled Securities under the SPP is \$1.50, you will be allotted 10,000 Stapled Securities.
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National Storage REIT reserves the right to determine the amount raised under the SPP. National Storage REIT may, in its absolute discretion, undertake a scale-back to the extent and in the manner it sees fit. If it does, you may be allocated fewer Stapled Securities than the parcel of Stapled Securities for which you applied, and excess application funds will be returned to you without interest.

You should note that the market price of Stapled Securities may rise or fall between the date of this offer and the date when National Storage REIT issues the Stapled Securities to you under the SPP. This means that the price you pay per Stapled Security under this offer may exceed, or be less than, the market price of the Stapled Securities at the time of issue of the Stapled Securities under this offer. You are encouraged to seek your own financial advice in relation to this offer and your participation under the SPP.

Stapled Securities issued under the SPP will, at the time of issue, rank equally with existing Securities quoted on ASX, with the same voting rights, distribution rights and other entitlements. This means that they will participate fully in any distributions which have a record date after the date of issue of the new Stapled Securities issued under the SPP, if any. Please note, new Securities issued under the SPP will not be entitled to participate in the distribution announced on 13 December 2017, which has a record date of 29 December 2017.

## 3 General

National Storage REIT may make determinations in any manner it thinks fit in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determination by National Storage REIT will be conclusive and binding on all eligible holders of Stapled Securities and other persons to whom the determination relates. National Storage REIT reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time.

Any such waiver, amendment, variation, suspension or termination will be binding on all eligible holders of Stapled Securities even where National Storage REIT does not notify an eligible holder of Stapled Securities of that matter.

If you have any questions about the operation of SPP, please contact the offer information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) any time between 9.00am and 5.00pm (Sydney time) Monday to Friday.

#### 4 Summary of Key Terms and Dates

Minimum purchase price for Stapled Securities	\$2,500
Maximum purchase price for Stapled Securities	\$15,000
Price per Stapled Security	The lower of: <ul style="list-style-type: none"><li>• \$1.50; and</li><li>• the price equal to the 5 day VWAP</li></ul>
Record Date	7.00pm (Sydney time) on 12 December 2017
Opening Date	9.00am (Sydney time) on 9 January 2018
Closing Date	5.00pm (Sydney time) on 2 February 2018
Allotment Date	On or about 9 February 2018
Commencement of trading of Stapled Securities	On or about 12 February 2018

#### 5 Applications

You can apply for new Stapled Securities under the SPP by submitting a BPAY® payment or completing and returning the personalised application form attached (**Application Form**). You must ensure that your application is received in cleared funds by no later than 5.00pm (Sydney time) on 2 February 2018.

#### 6 Acknowledgements

If you apply to participate in the SPP, you will be deemed to have represented on behalf of each person on whose account you are acting that:

- you acknowledge that you are, and each person on whose account or benefit you are acting is, a holder of Stapled Securities eligible to participate in the SPP;
- you, and each person for whose account you are acting, are not in the United States;
- you agree that your application is made on, and you agree to be bound by, the terms and conditions of the SPP set out in these Terms and Conditions, the Application Form, NSHL's constitution and NSPT's constitution;
- you declare that all details and statements in your Application Form are true and complete and not misleading;
- your application is irrevocable and unconditional;
- you acknowledge that the Stapled Securities have not been, and will not be, registered under the U.S. Securities Act of 1933 (**U.S. Securities Act**) or the securities laws of any state or other jurisdictions in the United States, or in any other



jurisdiction outside Australia or New Zealand and accordingly, the Stapled Securities may not be offered, sold or resold, directly or indirectly in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable U.S. state securities laws;

- (g) you have not, and you agree that you will not, send any materials relating to the SPP to any person in the United States, or to any person located in any other country outside Australia and New Zealand;
- (h) the total of the application price for the following does not exceed \$15,000:
  - (i) the Stapled Securities the subject of your Application Form or BPAY® payment under the SPP;
  - (ii) any other Stapled Securities applied for by you under the SPP; and
  - (iii) any other Stapled Securities which you have instructed a custodian to acquire on your behalf under the SPP, even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;
- (i) you are in compliance with all relevant laws and regulations; and
- (j) you acknowledge that the market price of Stapled Securities may rise or fall between the date the SPP commences and the date when Stapled Securities are allotted, or otherwise allocated, to you under the SPP and that the issue price you pay per Stapled Security pursuant to the SPP may exceed the market price of Stapled Securities at the time the Stapled Securities are allotted, or otherwise allocated, to you under the SPP.

## 7 Custodians and Nominees

Eligible holders of Stapled Securities who hold Stapled Securities as custodian or nominee (**Custodian**) for one or more persons on the Record Date (**Beneficiaries**) may apply for up to a maximum amount of \$15,000 of new Stapled Securities in respect of each Beneficiary, subject to the Custodian certifying to National Storage REIT:

- (a) that the Custodian is (directly or indirectly) an eligible holder of Stapled Securities on behalf of one or more Beneficiaries, and that each Beneficiary has instructed the Custodian to apply for Stapled Securities under the SPP;
- (b) the number of Beneficiaries instructing the Custodian (directly or indirectly) to participate;
- (c) the name and address of each participating Beneficiary;
- (d) in respect of each participating Beneficiary:
  - (i) the number of Stapled Securities that the Custodian holds (directly or indirectly) on their behalf; and
  - (ii) the number or the dollar amount of new Stapled Securities they instructed the Custodian to apply for on their behalf;
- (e) for each participating Beneficiary, that the application price for the new Stapled Securities applied for on the Beneficiary's behalf, and any other Stapled Securities applied for on that Beneficiary's behalf (directly or indirectly) under a similar arrangement in the previous 12 months, does not exceed \$15,000;
- (f) that a copy of the written offer document was given to each participating Beneficiary; and

- (g) where the Custodian holds Stapled Securities on behalf of a beneficiary indirectly, through one or more interposed Custodians, the name and address of each interposed Custodian.

By completing and submitting the personalised Application Form which accompanies this offer, a Custodian certifies the above.

Please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8.30am to 5.00pm (Sydney time), Monday to Friday, to obtain the relevant certification material and submit this together with the completed personalised Application Form. If a Custodian holds Stapled Securities jointly on behalf of two or more persons, the \$15,000 limit applies jointly in relation to those persons as if the Custodian held the Stapled Securities on behalf of a single person.

## **8 Stapled Securities**

Please note that ASX reserves the right (but without limiting its absolute discretion) to remove National Storage Holdings Limited and/or the National Storage Property Trust from the official list of the ASX if any of the securities comprising the Stapled Securities cease to be stapled together, or any equity securities are issued by National Storage Holdings Limited and/or National Storage Property Trust which are not stapled to the corresponding securities in the other entity.

## **9 New Zealand**

The Stapled Securities offered under the SPP are not being offered or sold to the public in New Zealand other than to existing holders of Stapled Securities with registered addresses in New Zealand to whom the offer of Stapled Securities under the SPP is being made in reliance on the Financial Markets Conduct Act 2013 and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016.

This document has not been registered, filed or approved by any New Zealand regulatory authority. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

## **10 Important Information for Holders of Stapled Securities Outside Australia and New Zealand**

To the extent that you hold Stapled Securities on behalf of another person resident outside Australia or New Zealand, you may not distribute the SPP Terms and Conditions to such persons and may only purchase Stapled Securities on behalf of them if you have investment discretion.

This document does not constitute an offer of securities in any place outside Australia or New Zealand. In particular, this document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The Stapled Securities have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Stapled Securities may not be offered, sold or resold, directly or indirectly in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable U.S. state securities laws.

Because of these legal restrictions, you must not send copies of this document or any other material relating to the SPP to any person resident in the United States or elsewhere outside Australia and New Zealand.





National Storage Holdings Limited (ACN 166 572 845)  
National Storage Financial Services Limited (ACN 600 787 246 AFSL 475 228)  
as responsible entity for  
National Storage Property Trust (ARSN 101 227 712)

## For all enquiries:

### Phone:



(within Australia) 1300 850 505  
(outside Australia) 61 3 9415 4000

### Web:



[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

NSR

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Make your payment:



See overleaf for details of the Offer and how to make your payment

# Security Purchase Plan Application Form

**Your payment must be received by 5:00pm (Sydney time) Friday, 2 February 2018**

This is an important document that requires your immediate attention.

It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the constitutions of National Storage Holdings Limited and National Storage Property Trust and that the submission of this payment constitutes an irrevocable offer by you to subscribe for National Storage REIT Stapled Securities on the terms of the Security Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the Stapled Securities the subject of the payment slip overleaf; and
- any other Stapled Securities and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

National Storage REIT may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by National Storage REIT will be conclusive and binding on all eligible holders of Stapled Securities and other persons to whom the determination relates. National Storage REIT reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all eligible holders of Stapled Securities even where National Storage REIT does not notify you of that event.

## Step 1: Registration Name & Offer Details

Details of the securityholding and the SPP are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

## Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"National Storage REIT"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

National Storage REIT Security Purchase Plan Application Form  
Payment must be received by 5:00pm (Sydney time) Friday, 2 February 2018


© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Security Purchase Plan Application Form

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**STEP 1****Registration Name & Offer Details** For your security keep your SRN/  
HIN confidential.

**Registration Name:** MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No: 12345678

**Offer Details:** Record date: **7:00pm (Sydney time) Tuesday, 12 December 2017**

Minimum value available to purchase: **\$2,500**

Maximum value available to purchase: **\$15,000**

**STEP 2****Make Your Payment**

Bill Code: 99999  
Ref No: 1234 5678 9123 4567 89

**Pay by Mail:**

Make your cheque, bank draft or money order payable to "**National Storage REIT**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

**Computershare Investor Services Pty Limited**  
**GPO BOX 505 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

**Lodgement of Acceptance**

If you are applying for Stapled Securities and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (Sydney time) Friday, 2 February 2018. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor National Storage REIT accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (Sydney time) Friday, 2 February 2018. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. Other eligible holders of Stapled Securities will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor National Storage REIT accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Privacy Notice**

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

**Purchase Details for National Storage REIT (choose one option)**

☐ \$5,000 worth of Stapled Securities **OR** ☐ \$10,000 worth of Stapled Securities **OR** ☐ \$15,000 worth of Stapled Securities **OR**

☐ Other amount not less than \$2,500 or more than \$15,000 worth of Stapled Securities  
(Please specify amount: \$\_\_\_\_\_)



Entitlement No: 12345678

**Payment must be received by 5:00pm (Sydney time) Friday, 2 February 2018**MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000**Contact Details**

**Contact Name** \_\_\_\_\_ **Daytime Telephone** \_\_\_\_\_

**Cheque Details**

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14