



Announcement Summary

Entity name

CODEIFAI LIMITED

Date of this announcement

Friday July 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| CDEAD | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 19,634,032 | 01/07/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as approved by Shareholders at the Company's 2025 Annual General Meeting.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/7/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as approved by shareholders under Resolutions 6 and 7, as voted on at the Company's Annual General Meeting held on 8 May 2025.

Issue details

Number of +securities

19,634,032

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Oakley Capital Partners Pty Limited as consideration for services rendered.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CDE : ORDINARY FULLY PAID | 442,938,448 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 69,890,032 |
| CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL | 75,000,000 |
| CDEAJ : CONVERTIBLE NOTES | 245,000 |
| CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.05 | 20,000,000 |
| CDEAH : PERFORMANCE RIGHTS | 1,870,533 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/5/2025