



## Announcement Summary

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**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 27, 2021

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NAB	ORDINARY FULLY PAID	454,532	Cancellation pursuant to an on-market buy-back	26/08/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

12004044937

### 1.3 ASX issuer code

NAB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

NAB : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

454,532

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

26/8/2021

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

### 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAB : ORDINARY FULLY PAID	3,294,374,400
NABHH : 2.400% COV.BONDS MAT 7-DEC-2021 MIN CONS \$5HT NC	40,000
NABPD : CAP NOTE 3-BBSW+4.95% PERP NON-CUM RED T-07-22	14,988,630
NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27	23,859,680
NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26	18,740,582
NABPE : CAP NOTE 3-BBSW+2.20% 20-09-28 CUM RED T-09-23	9,432,101
NABHI : 3.450% COV.BONDS MAT 4 DEC 2023 MIN CONS \$5HT NC	46,000

### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NABAM : PERFORMANCE RIGHTS	1,874,334
NABAI : ORDINARY PART PD TO 25C, VARIOUS AMOUNTS UNP. EMP	11,958

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.