

Announcement

OneVue Holdings Limited (ASX: OVH)
8 December 2015



OneVue completes the acquisition of Super Managers Australia Pty Ltd

OneVue Holdings Limited (OneVue) today announced the completion of its purchase of 100% of Super Managers Australia Pty Ltd (SMA).

This transaction, which was announced on 5 November 2015, expands OneVue's superannuation capabilities further into the fast growing superannuation administration sector. To recognise SMA's key role in servicing this sector, it will be renamed OneVue Super Services.

SMA has longstanding administration clients with FUA in excess of \$1.1 billion and more than 22,000 members are currently administered on the service.

OneVue completed the transaction with the use of a new four-year debt facility from ANZ Bank. The final total consideration of \$5.2 million for the business covers the acquisition of 100% of the issued shares in SMA, the assumption of pre-existing external debt (refinanced by OneVue) in the business of \$3.5 million, as well as the loan funds of \$1.5million previously provided to SMA by OneVue.

SMA revenues for FY 16 are on track to be in excess \$4 million and the transaction is expected to be EPS and EBITDA positive in FY 16.

Ends –

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About OneVue Holdings Limited (ASX: OVH)

OneVue is a middle to back office provider of superannuation and investment management solutions. OneVue has a diversified revenue base across two operating businesses: Platform Services and Fund Services. OneVue was the winner in 2014 for Best Online SMSF and winner in 2013 for SMSF Providers Premium Service. This year OneVue was a finalist for SuperRatings Rising Star.

For further information, please visit: onevue.com.au

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