

Market Announcement

11 April 2022

Firetail Resources Limited (ASX: FTL) – Admission and Quotation

Description

Firetail Resources Limited ('FTL') was admitted to the Official List of ASX on Monday, 11 April 2022.

The securities of FTL will commence quotation at 12:00 PM AEST on Wednesday, 13 April 2022.

FTL raised \$8,125,000 pursuant to the offer under its Prospectus dated 25 February 2022 as amended by the Supplementary Prospectus dated 25 March 2022 by the issue of 32,500,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 61,782,500
ASX code	Fully paid ordinary shares: FTL
Time	12:00 PM AEST
Date	Wednesday, 13 April 2022
ASX trade abbreviation	FIRETAIL
ISIN	Fully paid ordinary shares: AU0000212292
Registered office	Address: T2, 66-68 Hay Street, Subiaco WA, 6008 Phone: 08 9322 2338 Email: info@firetailresources.com.au
Company secretary	Craig McNab and David McEntaggart
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 1.22 of the Prospectus
Activities	Mineral exploration
Lead manager	N/A
Underwriter	N/A
ASX restricted securities	3,217,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 November 2022, being 12 months from the date of issue.

12,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 April 2023, being 12 months from the date of issue.

5,000,000 options exercisable at \$0.30 on or before 20 January 2025, classified by ASX as restricted securities and to be held in escrow until 13 April 2024, being 24 months from the date of Quotation.

1,500,000 options exercisable at \$0.30 on or before 5 April 2025, classified by ASX as restricted securities and to be held in escrow until 13 April 2024, being 24 months from the date of Quotation.

500,000 options exercisable at \$0.30 on or before 20 January 2025, classified by ASX as restricted securities and to be held in escrow until 20 January 2023, being 12 months from the date of issue.

Other securities not quoted	Nil
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What do I need to do and by when?

For further information, please refer to FTL's Prospectus.

Need more information?

For further information, please call the Company on 08 9322 2338.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Principal Adviser, Listings Compliance (Perth)