



Announcement Summary

Entity name

ATRUM COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATU	ORDINARY FULLY PAID	564,446,954	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATRUM COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27153876861

1.3 ASX issuer code

ATU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Dec-2023 14:11	Update - Update - Proposed issue of securities - ATU	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of the remaining 689,336,084 New Shares (subject to rounding) under the retail component of the offer is yet to take place.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
ATU : ORDINARY FULLY PAID	
Issue date	
27/12/2023	
Issue details	
Number of +securities to be quoted	
564,446,954	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00400000
Any other information the entity wishes to provide about the +securities to be quoted	
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**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATU : ORDINARY FULLY PAID	1,956,146,126

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATUAY : PERFORMANCE RIGHTS	14,243,700
ATUAAA : ORDINARY FULLY PAID DEFERRED	1,253,783,038