

**FACSIMILE COVER SHEET**

<b>To:</b>	Orion Minerals Limited	<b>From:</b>	Todd Morcombe
<b>Attention:</b>	Martin Bouwmeester	<b>Date:</b>	30 April 2019
<b>Fax No:</b>	(03) 8080 7174	<b>No. pages:</b>	4 (incl cover page)
<b>CC:</b>	Company Announcements Office Australian Stock Exchange		
<b>Fax No:</b>	1300 135 638		

**FORM 603 – NOTICE OF INITIAL SUBSTANTIAL HOLDER**

Attached is a copy of an Initial Substantial Holder Notice we have lodged today with ASX. The originals will be posted to Orion's registered office.

Please do not hesitate to contact me if you have any queries

Yours faithfully



**Todd Morcombe**  
**Chief Operating Officer**

Att

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Orion Mineral LimitedACN/ARSN 098 939 274**1. Details of substantial holder (1)**Name Wyllie Group Pty LtdACN/ARSN (if applicable) 93 008 763 120The holder became a substantial holder on 23/04/2019**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	109,760,360	109,760,360	5.67%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Wyllie Group Pty Ltd	Registered Holder	ORD 109,760,360

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Wyllie Group Pty Ltd	Wyllie Group Pty Ltd	Wyllie Group Pty Ltd	ORD 109,760,360

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
see Appendix A				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Wyllie Group Pty Ltd	Level 19, 225 St George's Terrace Perth WA 6000

**Signature**

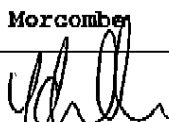
print name

Todd Morcomber

capacity

Company Secretary

sign here



date

30/04/2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

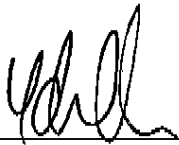
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Appendix A

This is Appendix A of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder) signed by me and dated

### 5. Consideration

Holder of relevant interest	Date of acquisition	Consideration		Class and Number of securities
		Cash	Non-cash	
Wyllie Group Pty Ltd	03/08/2018	\$1,000,000.00	-	ORD 27,027,027
Wyllie Group Pty Ltd	15/08/2018	\$1,574,743.42	-	ORD 42,433,333
Wyllie Group Pty Ltd	03/01/2019	\$147,500.000	-	ORD 7,800,000
Wyllie Group Pty Ltd	25/01/2019	\$57,065.00	-	ORD 3,000,000
Wyllie Group Pty Ltd	13/02/2019	\$85,500.00	-	ORD 4,500,000
Wyllie Group Pty Ltd	23/04/2019	\$1,000,000.00	-	ORD 25,000,000



**Todd Morcombe**  
Company Secretary  
Wyllie Group Pty Ltd

Date: 30 April 2019