



**Mareterram**

7<sup>th</sup> February 2019

## Takeover Offer Update

Mareterram Limited (ASX:MTM) (**Mareterram** or the **Company**) is pleased to provide the following update in relation to Sea Harvest Group Limited's (**Sea Harvest**) proposed conditional off-market cash offer to acquire all of the fully paid ordinary shares in Mareterram not currently owned or controlled by Sea Harvest for \$0.25 per share.

Sea Harvest has advised that the bid condition requiring approval for the purposes of the Foreign Acquisitions and Takeovers Act has now been fulfilled.

**For more information:**

James Clement  
Managing Director  
Ph: +618 9435 6500  
E: [james.clement@mareterram.com.au](mailto:james.clement@mareterram.com.au)

**For more information:**

Richard Duncan  
Chief Financial Officer and Company Secretary  
Ph: +618 9435 6500  
E: [richard.duncan@mareterram.com.au](mailto:richard.duncan@mareterram.com.au)