

Dispatch of Entitlement Issue of Loyalty Options Prospectus

ASX ANNOUNCEMENT:

9 April 2021

ASX: G88

CORPORATE DIRECTORY

Non-Executive Chairman

Rhod Grivas

Managing Director

James Merrillees

Non-Executive Directors

Caedmon Marriott

Phillip Grundy

Company Secretary

Justyn Stedwell

Golden Mile Resources (ASX:G88, “Golden Mile” or “the Company”) is pleased to confirm that in accordance with the Indicative Timetable for the pro-rata non-renounceable entitlement issue announced on 26 March 2021, the Non-Renounceable Entitlement Issue Prospectus dated 26 March 2021 (“**Prospectus**”) together with the accompanying personalized Entitlement and Acceptance Form, has been dispatched by mail and electronically to Eligible Shareholders of the Company today.

Eligible Shareholders are advised that the Entitlement Offer under the Prospectus is now open for subscription and the proposed offer closing date is 5.00pm (AEST) on Monday, 3 May 2021, unless it is extended by the Company in accordance with the ASX Listing Rules.

Eligible Shareholders wanting to acquire the New Options offered under the Entitlement Offer pursuant to the Prospectus will need to complete the personalized Entitlement and Acceptance Form that accompanies the Prospectus and make payment of the applicable Application Money in accordance with the instructions contained therein on or before the offer closing date.

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Key Dates as per the ASX announcement lodged on Friday, 26 March 2021 include*

Event	Date*
Announce Entitlement Offer and lodge Appendix 3B with ASX	Friday, 26 March 2021
Lodge Prospectus with ASIC and ASX	Friday, 26 March 2021
"Ex" date	Wednesday, 7 April 2021
Record Date for determining Entitlements	Thursday, 8 April 2021
Prospectus and personalised Application Forms dispatched to Eligible Shareholders	Friday, 9 April 2021
Last day to extend Offer Closing Date*	Wednesday, 28 April 2021
Offer Closing Date*	5pm on Monday, 3 May 2021
Loyalty Options quoted on a deferred settlement basis*	Tuesday, 4 May 2021
ASX notified of the result of Entitlement Offer *	Thursday 6 May 2021
Issue date of Loyalty Options and dispatch of holding statements*	Before noon (AEST) Monday, 10 May 2021
Appendix 2A lodged with ASIC*	Before noon (AEST) on Monday, 10 May 2021
Quotation of Loyalty Options issued under the Entitlement Offer*	Tuesday, 11 May 2021

**The dates are indicative only and the Company reserves the right to vary the dates including the right to extend the Offer Closing Date or to withdraw the Entitlement Offer (subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules).*

-ENDS-

This Announcement has been approved for release by the Board of Golden Mile Resources Limited.

For further information please contact:

James Merrillees – Managing Director

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