



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

6 August 2018

CDI Monthly Movement

Lion One Metals Limited advises that 20,527 CDI's were converted to common shares in the Company listed on the TSX-V during July 2018.

CDI balance 30 June 2018 - 9,407,979 units

CDI balance 31 July 2018 - 9,387,452 units

On Behalf of the Board of Directors

Hamish Greig
Director, Vice President
Lion One Metals Limited
www.liononemetals.com

For further information contact:

Australia:

Stephen Mann
Managing Director
Level 1, 31 Cliff Street,
Fremantle, Perth, Western Australia
Tel: +61 8 94812243

Canada:

Investor Relations
Tel: 604-998-1250
Fax: 604-998-1253
info@liononemetals.com