



Announcement Summary

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**Entity name**

MANTLE MINERALS LIMITED

**Applicable security for the reorganisation**

MTL	ORDINARY FULLY PAID
MTLAT	PERFORMANCE RIGHTS

**Announcement Type**

Update to previous announcement

**Date of this announcement**

14/3/2025

**Reason for the Update**

Update to consolidation timeline as general meeting adjourned

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MANTLE MINERALS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

42082593235

**1.3 ASX issuer code**

MTL

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to consolidation timeline as general meeting adjourned

**1.4b Date of previous announcement(s) to this update**

10/2/2025

**1.5 Date of this announcement**

14/3/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

MTL

ORDINARY FULLY PAID

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### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

2/4/2025

### **3.2 Date of +security holder meeting**

### **3.2a Effective date of consolidation or split**

28/3/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

31/3/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

1/4/2025

### **3.5 Record date**

2/4/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

3/4/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

9/4/2025

### **3.8 Trading starts on a normal T+2 basis**

10/4/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

14/4/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



ASX +Security Code	ASX +Security Description		
MTL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,197,445,834	619,744,583	Estimated
ASX +Security Code	ASX +Security Description		
MTLAT	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	468,750,000	46,875,000	Actual

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MTLAT	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting dated 10 February 2025 for further information. The General Meeting to seek shareholder approval for the consolidation will held on 28 March 2025.

### 6.2 Additional information for inclusion in the Announcement Summary