



12 December 2019

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Netlinkz Limited (“the **Company**”) (ASX: **NET**) under section 708A (5)(e) of the *Corporations Act 2001* (Cth) (the “**Corporations Act**”) in relation to the following:

- The placement of 30,769,231 fully paid ordinary shares (“**Shares**”) at an issue price of \$0.13 per Share to sophisticated and professional investors pursuant to the placement announced to the market on 5 December 2019 and 10 December 2019 (**Placement**).
- The issue of 3,000,000 Shares at a price of \$0.13 per Share to the lead manager of the Placement.

The above Shares were issued under the Company’s 15% placement capacity under ASX Listing Rule 7.1.

The abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- For the purposes of section 708A(7) and section 708A(8) of the Corporations Act, the Company wishes to disclose to the market that as at the date of this notice it is currently negotiating a number of material equity-based funding facilities to fund the Company's future growth. Each proposed facility remains incomplete, confidential and subject to further negotiation. Should these facilities be entered into, the Company will make an announcement to the market containing the key terms of such facilities. Other than as set out above, there is no other “excluded information” (as defined in subsection 708A (7) and 708A (8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Appendix 2A’s reflecting the revised capital structure following the Placement of the Shares were released on 11 December 2019 and 12 December 2019 for the Broker issue.



For further information please contact:

A handwritten signature in black ink, appearing to read "Robert Lees". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Robert Lees
Company Secretary
Netlinkz Limited
Phone: +61 2 9299 9580