



A1 Consolidated Gold

ASX Release – 11 December 2015

Extension of Share Purchase Plan Closing Date

A1 Consolidated Gold Ltd

ABN 50 149 308 921

ASX:AYC

Investment Highlights:

A1 Gold Mine :

Mineral Resources in accordance with the JORC Code (2012)
Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au
Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Maldon Gold Operations :

Fully operational 150,000tpa gold processing facility
Union Hill Mine, including underground development and infrastructure

Board of Directors:

Chairman

Dale Rogers

Managing Director

Dennis Clark

Non-Executive Directors

Jamie Cullen
Anthony Gray

Company Secretary

Dennis Wilkins

Capital Structure:

458,439,601 Ordinary Shares
227,778,164 Listed Options
33,000,000 Unlisted Options
71,428,565 Convertible Notes

Contact:

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A1 Consolidated Gold Limited (**A1 Consolidated** or **Company**) advises that the closing date of the Share Purchase Plan (**SPP**) has been extended to 5:00 pm (WST) on Friday 8 January 2016 to appropriately align with the general meeting to be held on 6 January 2016 where shareholders will be invited to approve directors' participation in both the placement and as sub-underwriters to the SPP.

The SPP provides eligible shareholders the opportunity to purchase up to \$15,000 worth of fully paid shares in the Company with no associated brokerage at an issue price of 2.4 cents per share capped at \$1 million and is conditionally and partially underwritten by Patersons Securities Limited. The Directors reserve the right to top-up the amount raised in the event of oversubscriptions from eligible shareholders or to parties associated with the sub-underwriting of the SPP.

The revised timetable for the SPP is as follows:

Event	Date
Record date	19 November 2015
Offer opened	26 November 2015
Revised closing date	8 January 2015
Revised date of despatch of holding statements	12 January 2015 (on or around)
Revised date of expected commencement of trading of SPP shares on ASX	13 January 2015 (on or around)





About the Company

A1 Consolidated Gold Ltd is an emerging junior Victorian gold producer that is developing the A1 Gold Mine near Woods Point and the Union Hill Mine at Maldon to mine ore for processing at the Company's fully permitted 150,000 tpa Maldon gold processing facility.

Figure 4: Location of Projects

