

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

|                              |                |
|------------------------------|----------------|
| Name of entity               | ABN/ARSN       |
| <b>MOSAIC BRANDS LIMITED</b> | 96 003 321 579 |

We (the entity) give ASX the following information.

### Description of buy-back

|   |                  |                       |
|---|------------------|-----------------------|
| 1 | Type of buy-back | Employee Share Scheme |
|---|------------------|-----------------------|

### Details of all shares/units bought back

|   |  |   |
|---|--|---|
| 2 | Number of shares/units bought back                                   | 150,000   |
| 3 | Total consideration paid or payable for the shares/units             | \$363,563   |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price:<br>date: N/A<br><br>lowest price:<br>date: N/A |

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



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Luke Softa  
**Company Secretary**  
18 August 2020

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