

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Murray Cod Australia Ltd
<b>ABN</b>	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Martin Priestley
<b>Date of last notice</b>	24 July 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Grenfell FM Pty Ltd <Priestley Family Super A/C> (Mr Priestley is a Director)  Parsley Hay Pty Ltd <The Priestley Family A/C> (Mr Priestley is a Director)
<b>Date of change</b>	10 December 2018
<b>No. of securities held prior to change</b>	Grenfell FM Pty Ltd <Priestley Family Super A/C> 4,000,000 fully paid ordinary shares  Parsley Hay Pty Ltd <The Priestley Family A/C> 2,000,000 unlisted options each exercisable at \$0.075 expiring 16 January 2022, vesting upon 100 tonnes of Murray cod being produced and sold by the Company by 31 January 2021
<b>Class</b>	Unlisted options, each exercisable at \$0.125 and expiring on 10 December 2021

+ See chapter 19 for defined terms.

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<b>Number acquired</b>	2,000,000
<b>Number disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil
<b>No. of securities held after change</b>	<p>Grenfell FM Pty Ltd &lt;Priestley Family Super A/C&gt; 4,000,000 fully paid ordinary shares</p> <p>Parsley Hay Pty Ltd &lt;The Priestley Family A/C&gt; 2,000,000 unlisted options each exercisable at \$0.075 expiring 16 January 2022, vesting upon 100 tonnes of Murray cod being produced and sold by the Company by 31 January 2021</p> <p>2,000,000 unlisted options each exercisable at \$0.125 expiring 10 December 2021</p>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As agreed by the Company in June 2018 and approved by shareholders on 28 November 2018, options are to be issued pursuant to the Company's employee securities incentive plan as cost-effective consideration for ongoing strategic services to the Company.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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