

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Wyke
Date of last notice	24 March 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Issue of loan funded shares to Mr Wyke as part of the long-term incentive arrangements for FY2021. The loan funded shares are held by MAFG Share Plan Pty Ltd (Plan Trustee) as bare trustee for Mr Wyke until they vest, and the loan is repaid. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the loan funded shares. Further details are set out in the AGM Notice of Meeting dated 4 April 2022, and the issue of the loan funded shares was approved by shareholders at the Company's AGM on 5 May 2022.
Date of change	10 May 2022

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	15,339,316 includes <ul style="list-style-type: none"> • Restricted Shares and LFSP shares - conferred relevant interest in 489,316 ordinary shares • Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts as previously disclosed
Class	Ordinary Shares
Number acquired	515,900
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	15,855,216 includes <ul style="list-style-type: none"> • Restricted Shares and LFSP shares - conferred relevant interest in 1,005,216 ordinary shares • Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts as previously disclosed
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of loan funded shares to Mr Wyke as part of the Company's long-term incentive arrangements for FY2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A - no change in contracts
Nature of interest	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	<p>Shares – beneficial equity interest in 5,368,686 shares as a result of Mr Wyke's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities</p> <p>Share Rights – 29,236 share rights. The share rights do not confer a relevant interest in any securities</p>

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.