

5 August 2020

Dear Shareholder

Extraordinary General Meeting – Notice of Meeting and Proxy Form

Notice is hereby given that an Extraordinary General Meeting (**Meeting**) of Shareholders of Dark Horse Resources Limited (**Dark Horse, the Company**) will be held at 11:30 am (AEST) on 7 September 2020 at Level 7, Waterfront Place, 1 Eagle Street, Brisbane QLD 4000.

The Company will not be dispatching physical copies of the Notice of Meeting. Instead, in accordance with clause 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020* (Cth) made by the Commonwealth Treasurer on 5 May 2020, the Notice of Meeting is being made available to shareholders electronically and can be viewed and downloaded online at the following link:

<https://www.darkhorseresources.com.au/general-meetings>

The Notice of Meeting will also be available on ASX's website, under the Company's ticker code DHR¹. All resolutions for the Meeting will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the Meeting.

Due to the ongoing COVID-19 situation, the Company strongly encourages shareholders to vote via proxy for the purposes of the Meeting, rather than attending in person. A personalized Proxy Form will be attached to this letter when dispatched by the Registry. Shareholders who have elected to receive notices from the Company in electronic format will receive an email directly from the Registry.

Dark Horse also encourages shareholders to lodge their proxy votes **online**. To do that, shareholders can login to www.linkmarketservices.com.au using the holding details (SRN or HIN) that will be available on the personalised Proxy Form dispatched by the Registry. Once logged in, select Voting and follow the prompts to lodge your vote.

Shareholders that experience any problems accessing the proxy voting screen(s) can contact the Registry (Link Market Services Limited) on 1300 554 747 or email registrars@linkmarketservices.com.au

Proxy instructions must be received no later than 48 hours before the commencement of the Meeting.

By Order of the Board of Directors
Karl Schlobohm
Company Secretary, Dark Horse Resources Ltd

¹ <https://www.asx.com.au/asx/statistics/announcements.do?by=asxCode&asxCode=DHR&timeframe=Y&year=2020>