



Announcement Summary

Entity name

VINTAGE ENERGY LTD

Date of this announcement

Tuesday June 14, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VENAK	WARRANTS EX \$0.17	14,705,883	10/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56609200580

1.3 ASX issuer code

VEN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issued Pursuant to an Agreement with Pure Asset Management Pty Limited approved at a GM 18/03/2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

VENAK : WARRANTS EX \$0.17

Date the +securities the subject of this notification were issued

10/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of the remainder of warrant's approved at a general meeting on 18 March 2022. Initial tranche issued 24 March 2022. 44,117,647 Second tranche 14,705,883 total approved 58,823,530

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As advised by 3G https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502635-2A1364738?access_token=83ff96335c2d45a094df02a206a39ff4



Issue details

Number of +securities

14,705,883

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Funding package of \$10 million Warrants issued on draw down of funding tranche

Purpose of the issue

Other

Additional Details

In consideration for funding tranche draw down

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VEN : ORDINARY FULLY PAID	746,168,216

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VENAK : WARRANTS EX \$0.17	58,823,530
VENAJ : OPTION EXPIRING 29-NOV-2024 EX \$0.133	6,000,000
VENAG : PERFORMANCE RIGHTS	25,301,200



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/3/2022