



Update Summary

Entity name

MIDDLE ISLAND RESOURCES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Thursday May 29, 2025

Reason for the update

Whole numbering adjustment

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MIDDLE ISLAND RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

142361608

1.3 ASX issuer code

MDI

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Whole numbering adjustment

1.4b Date of previous announcement(s) to this update

29/5/2025

1.5 Date of this announcement

29/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MDIAX : OPTION EXPIRING 24-MAY-2025 EX \$0.015	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
57,170,956	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
24/5/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDI : ORDINARY FULLY PAID	291,487,169

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDIAX : OPTION EXPIRING 24-MAY-2025 EX \$0.015	1,746,802
MDIAAA : OPTION EXPIRING 31-JAN-2027 EX \$0.03	10,920,034
MDIAY : OPTION EXPIRING 30-NOV-2026 EX \$0.075	5,000,000
MDIAZ : OPTION EXPIRING 31-MAY-2025 EX \$0.0225	9,300,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.