

## **PENGANA GLOBAL PRIVATE CREDIT TRUST IPO UPDATE**

**11 June 2024**

Pengana Capital Group Limited (ASX: PCG) is pleased to announce that the Initial Public Offer (the 'Offer' or 'IPO') for the Pengana Global Private Credit Trust (ASX: PCX, the 'Trust') closed on Thursday 6 June 2024 with circa \$160 million in applications and commitments.

It is expected settlement will occur on 14 June 2024, dispatch of holdings statements is scheduled for 18 June 2024, and trading of Units on the ASX is expected to commence (on a normal settlement basis) on 21 June 2024.

The first monthly distribution is expected to be paid in August 2024 with reference to the month ending on 31 July 2024, with it being the first full month following the Settlement Date.

Taylor Collison were Lead Arranger and Joint Lead Manager to the Offer. Morgans, Shaw and Partners, and Canaccord Genuity were Joint Lead Managers.

Authorised by the Board.

### **ENDS**

#### **Shareholder Enquiries:**

Paula Ferrao, Pengana Capital Group  
paula.ferrao@pengana.com  
+61 2 8524 9900

#### **Media Enquiries:**

Dean Weinbren, Pengana Capital Group  
dean.weinbren@pengana.com  
+61 404 767 763

### **About Pengana Capital Group**

Founded in 2003, and headquartered in Sydney, with offices in Melbourne, Brisbane, and Adelaide, Pengana Capital Group (ASX: PCG) is a diversified funds management group offering a range of distinct and differentiated listed and unlisted, international and Australian, investment strategies. The group is well recognised as a provider of uniquely structured products that enable many Australian investors access to investment opportunities that would otherwise be out of reach. The group's premium investment products employ active strategies with non-benchmark mandates, giving each of the group's investment teams the freedom to invest in their best ideas. Visit [www.pengana.com](http://www.pengana.com)

### **Important Information**

This information has been prepared and issued by Pengana Investment Management Limited (ACN 063 081 612, AFSL 219462). This information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making an investment decision in respect of PCX, you should consider the current PDS and assess whether PCX is appropriate given your objectives, financial situation or needs. None of Pengana Investment Management Limited, Mercer Consulting (Australia) Pty Ltd, nor any of their related entities, directors, partners or officers guarantees the performance of, or the repayment of capital, or income invested in PCX. An investment in PCX is subject to investment risk including a possible loss of income and principal invested. Past performance is not a reliable indicator of future performance, the value of investments can go up and down.