

APAC COAL LIMITED
(ACN 126 296 295)

RESTRICTED SECURITIES

APAC Coal Limited (ACN 126 296 295) (**Company**) confirms the following securities will be subject to voluntary escrow for the periods outlined below.

Securities restricted for 12 months from the date on which the Company's shares re-commence

Securities	Restricted Period
183,301,282 fully paid ordinary shares	12 months commencing on the date on which quotation of the entity's shares re-commence.

Securities restricted for 24 months from the date on which the Company's shares re-commence

Securities	Restricted Period
183,301,282 fully paid ordinary shares	24 months commencing on the date on which quotation of the entity's shares re-commence.