

RELEASE OF SECURITIES FROM VOLUNTARY ESCROW

24 May 2022

In accordance with ASX Listing Rule 3.10A, Pengana Capital Group Limited (ASX: PCG) advises that 6,669,685 PCG ordinary shares subject to voluntary escrow arrangements under the Pengana Loan Share Plan will be released from voluntary escrow on 1 June 2022.

These shares are already quoted on the ASX.

Approved by Paula Ferrao, Company Secretary

For further information contact

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