

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Variscan Mines Limited

ACN/ARSN 003 254 395

**1. Details of substantial holder (1)**

Name Zinc GroupCo Pty Ltd

ACN/ARSN (if applicable) 663 095 225

There was a change in the interests of the substantial holder on 23 / 08 / 2024

The previous notice was given to the Company on 23 / 01 / 2024

The previous notice was dated 23 / 01 / 2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the Company or voting interests in the Scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the Company or Scheme are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power	Person's Votes	Voting Power
ORDINARY SHARES (ORD)	75,000,000	19.789%	100,000,000	22.57%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or Scheme, since the substantial holder was last required to give a substantial holding notice to the Company or Scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change	Class and number of shares	Person's votes affected
22/07/24	Zinc GroupCo Pty Ltd	Private Placement	\$60,000	10,000,000 ord	10,000,000
23/08/24	Zinc GroupCo Pty Ltd	Private Placement	\$90,000	15,000,000 ord	15,000,000

**4. Present Relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered holder of Securities	Person entitled to be registered as Holder (8)	Nature of relevant Interest (6)	Class and number of Securities	Person's votes
Zinc GroupCo Pty Ltd	Zinc GroupCo Pty Ltd	Zinc GroupCo Pty Ltd	Ordinary Shares	100,000,000 ord	100,000,000
DTC Nominees Pty Ltd	Zinc GroupCo Pty Ltd	DTC Nominees Pty Ltd	Ordinary Shares	100,000,000 ord	100,000,000
Listeners Pty Ltd	Zinc GroupCo Pty Ltd	Listeners Pty Ltd	Ordinary Shares	100,000,000 ord	100,000,000

**5. Changes in Association**

The persons who have become associates (2) of, or ceased to be an associate of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the Company or Scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
LTC Nominees Pty Ltd ACN 600 497 872	Each party has a relevant interest in shares in which Zinc GroupCo Pty Ltd has a relevant Interest as a result of section 608(3)(a) of the Corps Act (Cth)
Listeners Pty Ltd CAN 610 326 960	As at the date of this form each party has voting power of over 20% in ZincGroupCo Pty Ltd

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Zinc GroupCo Pty Ltd	Pitcher Partners, Level 13, 664 Collins Street, Docklands VIC 3008
DTC Nominees Pty Ltd	Level 5, 114 Flinders Street, Melbourne VIC 3000
Listeners Pty Ltd	Pitcher Partners, Level 13, 664 Collins Street, Docklands VIC 3008

## Signature

Print name Stephen Roux

Capacity Director

Sign here



Date

29/08/2024