

16 November 2015

Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

COMPANY ANNOUNCEMENT
For immediate release

Notification under sections 708A(5)(e) of the *Corporations Act 2001* (Cth).

Grays eCommerce Group Limited (ASX: GEG) (**Grays**) gives this notice in accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

1. Grays has on 13 November 2015 issued 631,620 new ordinary shares pursuant to the Prospectus dated 30 September 2014.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As a disclosing entity, Grays is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, Grays has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Grays; and
 - (ii) section 674 of the Corporations Act.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under 708A(6)(e) of the Corporations Act.

Further information:

General inquiries: Grays eCommerce Group 02 9741 9600