

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

10 June 2025

On 30 May 2025, **Lord Resources Limited (ASX: LRD) ("Lord" or the "Company")** announced it was undertaking a non-renounceable rights issue to Eligible Shareholders of one (1) new fully paid ordinary share in the capital of the Company (**New Share**) for every one (1) existing share held at an issue price of \$0.018 per New Share to raise approximately \$1,393,668 (before costs) (**Offer**).

The Offer is expected to close at 5.00pm (WST) on Monday, 23 June 2025.

Shareholders with a registered address in Australia or New Zealand as at 5.00pm (WST) on Wednesday, 4 June 2025 (**Eligible Shareholders**) are invited to participate in the Offer. The eligibility criteria is set out in the prospectus (**Prospectus**), a copy of which was released to ASX on 30 May 2025.

The Company confirms that the following documents will be distributed today:

- for Eligible Shareholders who have nominated to receive documents from the Company electronically, an email providing access to the Prospectus, along with their accompanying personalised application form by electronic means;
- for all other Eligible Shareholders, a letter via post notifying them of the Entitlement Offer and providing instructions on how to access the Prospectus and personalised application form; and
- for ineligible shareholders, a letter notifying them of the Offer and their ineligibility to participate in the Offer.

Eligible Shareholders can access the Prospectus, along with their accompanying personalised application form, online at <https://investor.automic.com.au/#/home>.

Eligible Shareholders wishing to participate in the Offer should carefully read the Prospectus and accompanying personalised application form before deciding whether to participate.

If you are an Eligible Shareholder and have any questions in relation to the Offer, please contact your stockbroker or professional adviser. For queries on applying for new securities under the Entitlement Offer, please call the Share Registry on:

- (a) 1300 288 664 for callers within Australia; or
- (b) +61 2 9698 5414 for overseas callers.

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This release is authorised by the Board of Directors of Lord Resources Limited.

For further information please contact:

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