



28 November 2024

Dear Optionholder

Non-Renounceable Entitlement Offer – Notification to Optionholders

Thrive Tribe Technologies Limited (ASX:1TT) (the **Company**) today announced a non-renounceable pro rata offer of securities to its shareholders on the basis of one (1) new share (**New Shares**) for every one (1) share held at the record date at an issue price of 0.1 cents per share (**Offer**) to raise up to A\$703,000 (before offer costs).

The Offer is made to shareholders registered at 7.00pm (Sydney time) on 4 December 2024 (**Record Date**) and who have a registered address in Australia, New Zealand and Malaysia (**Eligible Shareholders**).

An offer document will be lodged with ASX Limited (**ASX**) and be available on the Company's website at <https://www.thrivetribetech.com/investor-relations> and on the ASX website at www.asx.com.au on or around 4 December 2024 (**Offer Document**).

Optionholders

The Company is giving you notice that as an optionholder of the Company, if you wish to participate in the Offer with respect to your options, you must exercise your options before the Record Date.

There is no obligation for you to exercise your options. This letter is intended to inform you of your rights in relation to your options and the Offer. If you do not wish to participate in the Offer you do not need to take any action.

Details of the Offer will be contained in the Offer Document. Before deciding whether to participate in the Offer, you should consider the Offer Document carefully and consult with your professional advisors if you have any queries.

Further Information

For further information on the Offer, please contact the share registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8:30am and 5:00pm (AEDT) Monday to Friday during the Offer period. You should contact your stockbroker, accountant or other professional adviser to evaluate whether or not to participate in the Offer. Otherwise, on behalf of the Board and management of the Company, we thank you for your continued support of the Company.

This ASX release has been authorised by the Board.

For further information please contact:

Joshua Quinn, Non-executive Director and Company Secretary

info@thrivetribetech.com

+61 481 085 761