

Mercantile Investment Company Limited

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7 August 2023

Results of the Extraordinary General Meeting held on Monday 7 August 2023

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise the results of the Extraordinary General Meeting of Mercantile Investment Company Limited (ASX: MVT). Details are set out in the attached document.

Following the successful passing of the Restructure Resolution, and in line with the timetable announced on 13 July 2023, Noteholders are reminded that MVT Notes (ASX: MVTHA) will be suspended from trading at the close of trading today. Noteholders will receive the Novated Notes in Sandon Capital Investments Limited (ASX: SNC) on 10 August 2023 (**Implementation Date**), and trading of the Novated Notes will commence on 11 August 2023. The Novated Notes will trade under ASX Code: **SNCHA**.

This announcement has been authorised for release by Mark Licciardo, Company Secretary.

Further information:

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GENERAL MEETING 2023
Monday, 7 August, 2023

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	RESTRUCTURE RESOLUTION	NA	68,361 97.12%	5 0.01%	2,020 2.87%	0	70,381 99.99%	5 0.01%	0	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item