



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 05, 2024

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPA	ORDINARY FULLY PAID	2,509,927	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAD PAWS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

636243180

**1.3 ASX issuer code**

MPA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/2/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of y shares in lieu of Directors fees as approved by the Shareholders at 2023 Annual General Meeting.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

MPA : ORDINARY FULLY PAID

**Issue date**

2/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

943,669

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Shares in lieu of directors fees for the half year ended December 2023 salary sacrifice. For months of September and October 2023.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

In lieu of remuneration fee.

**Number of +securities to be quoted**

854,061

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.08600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Shares in lieu of directors fees for the half year ended December 2023 salary sacrifice. For months of July and December 2023.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

In lieu of remuneration fee.

**Number of +securities to be quoted**

399,330

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07900000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Shares in lieu of directors fees for the half year ended December 2023 salary sacrifice. For month of November 2023.



**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

In lieu of remuneration fee.

**Number of +securities to be quoted**

312,867

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.08500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Shares in lieu of directors fees for the half year ended December 2023 salary sacrifice. For month of August 2023.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

In lieu of remuneration fee.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	358,551,291

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	5,833,551
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	841,067
MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 EX \$0.20	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 EX \$0.30	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 EX \$0.34	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	12,832,273



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/11/2023