



Announcement Summary

Entity name

EAGLE MOUNTAIN MINING LIMITED

Date of this announcement

Friday February 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EM2AW	OPTION EXPIRING 31-JUL-2027 DEFERRED	50,646,567	14/02/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

34621541204

### 1.3 ASX issuer code

EM2

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/2/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jan-2025 17:43	Update - Update - Proposed issue of securities - EM2	A standard +pro rata issue (renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Additional Options to be issued attaching to Shortfall together with Underwriting Options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EM2AW : OPTION EXPIRING 31-JUL-2027 DEFERRED

Date the +securities the subject of this notification were issued

14/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

50,646,567

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EM2O : OPTION EXPIRING 31-MAR-2027	87,908,059
EM2 : ORDINARY FULLY PAID	400,957,776

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EM2AW : OPTION EXPIRING 31-JUL-2027 DEFERRED	50,646,567