



Announcement Summary

Entity name

SPACETALK LTD

Date of this announcement

Tuesday November 21, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPAAAA	WARRANTS	1	21/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPACETALK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

93091351530

### 1.3 ASX issuer code

SPA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

In accordance with the approval of shareholders at the Annual General Meeting on 16/11/2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

SPAAAA : WARRANTS

**Date the +securities the subject of this notification were issued**

21/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Warrant issued in accordance with the approval of shareholders at the Annual General Meeting on 16/11/2023

Issue details

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**Number of +securities**

1

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

In accordance with the terms of the finance agreement as announced to ASX on 21 August 2023.

**Purpose of the issue**

Other

**Additional Details**



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	450,582,681

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SPAAZ : OPTION EXPIRING 29-DEC-2024 EX \$0.06	43,275,962
SPAAAA : WARRANTS	2
SPAAAC : OPTION EXPIRING 22-SEP-2025 EX \$0.035	51,453,534
SPAAR : INCENTIVE RIGHT	858,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/11/2023