

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 10 January 2024, Maximus Resources Limited (**Company**) issued and allotted 340,000 fully paid ordinary shares in the capital of the Company following vesting of rights under the Company's employees incentive options and performance rights plan.

As required by section 708A(6) of the Corporations Act, the Company gives notice under section 708(5)(e) that the securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this announcement, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this announcement, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company pursuant to section 708(6)(e) of the Corporations Act.

Yours faithfully



Rajita Alwis
COMPANY SECRETARY

This ASX announcement has been approved by the Board of Directors of Maximus.

For further information, please visit www.maximusresources.com or contact:

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ABOUT MAXIMUS

Maximus Resources Limited (ASX:MXR) is an Australian mining company focused on the exploration and development of high-quality gold, lithium, and nickel projects. The Company holds a diversified portfolio of exploration projects in the world-class Kambalda region of Western Australia, with **335,000 ounces** of gold resources **across its granted mining tenements**. With a commitment to sustainable mining practices and community engagement, Maximus Resources aims to unlock the value of its projects and deliver long-term benefits to its stakeholders.