

17 August 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: CPU - CitiFirst Self-Funding Instalment MINI Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the CPU CitiFirst Self-Funding Instalment MINI (ASX code CPUSO2, CPUSO4 & CPUSO5), declared the record date for entitlements to AUD 0.23, partially franked dividend for the CPU CitiFirst Self-Funding Instalment is 18 August 2021, coinciding with the record date for CPU ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 17 August 2021. Again, this coincides with the ex-dividend date for CPU ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CPUSO2	\$6.7075	\$6.4784
CPUSO4	\$6.1247	\$5.8955
CPUSO5	\$6.9799	\$6.7508

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager