

ASX ANNOUNCEMENT

ASX: CDE | 23 May 2025

Completion of Share Consolidation

Codeifai Limited (ASX:CDE) (the Company), advises that the consolidation of the Company's issued capital on a ten to one basis approved by shareholders at the 2025 Annual General Meeting on 8 May 2025 is now completed.

The Company's post consolidation capital structure is as follows:

Class of Securities	ASX Code	Number
Fully Paid Ordinary Shares	CDE	326,031,780
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	CDEAD	50,256,000
CONVERTIBLE NOTES	CDEAJ	245,000
OPTION EXPIRING 16-JAN-2026 EX \$0.05	CDEAI	20,000,000
PERFORMANCE RIGHTS	CDEAH	1,870,533

New holdings statements are being dispatched to shareholders on a post consolidation basis.

In accordance with the timetable for the consolidation, normal trading will commence on 28 May 2025 on a T+2 basis. Settlement of all trades in relation to post-consolidation shares that have been conducted on a deferred settlement basis will occur on 30 May 2025, which will also be the first day on which normal (T+2) trades in consolidated shares will be settled.

For further information please refer to the Notice of Annual General Meeting released on the ASX on 9 April 2025 and updated timetable released on the ASX on 8 May 2025.

This announcement has been authorised by the Board of Codeifai Limited.

ENDS

For further information, please contact:

Investor Relations

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About Codeifai Limited

Codeifai Limited (ASX: CDE) is a leading provider of digital and AI-powered brand solutions listed on the Australian Stock Exchange. With a strong focus on empowering brands through smart digital engagement, Codeifai's high-margin offerings are designed to deliver exceptional scalability and profitability. Our solutions allow Brands to Connect Deeper, Faster, Smarter with their consumers.

Codeifai's digital Brand Solutions provide a code for everybody and everything.