



Announcement Summary

Entity name

NITRO SOFTWARE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 13, 2023

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTO	ORDINARY FULLY PAID	217,132	05/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NITRO SOFTWARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

079215419

1.3 ASX issuer code

NTO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

NTOAR : RESTRICTED SHARE AWARD

TO (Existing Class)

ASX +security code and description

NTO : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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217,132

5/10/2022

Issue date

5/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

217,132

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.220000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTO : ORDINARY FULLY PAID	245,283,492

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTOAL : OPTION EXPIRING 28-FEB-2026 EX 39.86C	1,586,421
NTOAM : OPTION EXPIRING 11-DEC-2029 EX \$1.72	893,633
NTOAC : OPTION EXPIRING 30-NOV-2023 EX 24.6C	36,000
NTOAD : OPTION EXPIRING 04-MAY-2024 EX 41.3C	863,190
NTOAE : OPTION EXPIRING 27-FEB-2025 EX 38.57C	36,000
NTOAF : OPTION EXPIRING 09-AUG-2025 EX 39.86C	45,000
NTOAG : OPTION EXPIRING 28-NOV-2025 EX 39.86C	112,500
NTOAH : OPTION EXPIRING 30-APR-2027 EX 44.59C	160,478
NTOAI : OPTION EXPIRING 31-DEC-2027 EX 48.03C	309,462
NTOAJ : OPTION EXPIRING 24-JUL-2028 EX 48.03C	18,171
NTOAK : OPTION EXPIRING 24-MAR-2029 EX \$0.4976	164,925
NTOAS : OPTION EXPIRING 21-JAN-2031 EX \$3.05	26,344
NTOAAB : OPTION EXPIRING 23-SEP-2031 EX \$3.67	80,000



NTOAP : OPTION EXPIRING 24-JUN-2030 EX \$1.47	1,066,101
NTOAN : OPTION EXPIRING 27-MAR-2030 EX 97.5C	814,977
NTOAQ : OPTION EXPIRING 23-SEP-2030 EX \$2.49	2,091,019
NTOAR : RESTRICTED SHARE AWARD	5,859,550
NTOAO : PERFORMANCE RIGHTS	1,521,486
NTOAU : PERFORMANCE SHARES	682,606
NTOAV : OPTION EXPIRING 20-MAY-2031 EX \$2.75	178,986
NTOAAD : OPTION EXPIRING 03-JUN-2032 EX \$1.41	60,000
NTOAT : OPTION EXPIRING 23-MAR-2031 EX \$2.60	299,463
NTOAAF : OPTION EXPIRING 09-SEP-2032 EX \$1.67	410,000
NTOAAE : SHARE RIGHTS	172,475
NTOAAA : OPTION EXPIRING 28-OCT-2031 EX \$3.58	120,000
NTOAW : OPTION EXPIRING 25-AUG-2031 EX \$3.41	80,000
NTOAAC : OPTION EXPIRING 27-DEC-2031 EX \$2.40	97,429