



Announcement Summary

Entity name
PEREGRINE GOLD LTD

Announcement Type
New announcement

Date of this announcement
Wednesday January 03, 2024

The +securities to be quoted are:
☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGD	ORDINARY FULLY PAID	1,768,887	03/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PGDNA : ORDINARY FULLY PAID EX OPTION DEFERRED

TO (Existing Class)

ASX +security code and description

PGD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,768,887

The first date the options were exercised or other +convertible securities were converted

3/1/2024

The last date the options were exercised or other +convertible securities were converted

3/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

3/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,768,887

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

The securities are being issued as per the terms of the Underwriting Agreement between Peregrine Gold Limited and Argonaut PCF Limited. Please refer to the Company's ASX announcements dated 21, 27 & 28 December 2023.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGD : ORDINARY FULLY PAID	64,334,912
PGDNA : ORDINARY FULLY PAID EX OPTION DEFERRED	3,665,475
PGDOA : OPTION EXPIRING 31-MAR-2026	4,997,212

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAN : OPTION EXPIRING 30-NOV-2024 EX \$1.00	50,000
PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000
PGDAC : OPTION EXPIRING 19-MAR-2024 RESTRICTED	500,000
PGDAD : OPTION EXPIRING 19-SEP-2024 RESTRICTED	900,000
PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED	600,000
PGDAK : OPTION EXPIRING 31-DEC-2024 EX \$0.75	1,815,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000



PGDAI : OPTION EXPIRING 27-AUG-2024 EX \$0.45	1,000,000
PGDAJ : OPTION EXPIRING 16-SEP-2024 EX \$0.55	250,000
PGDAG : PERFORMANCE SHARES CLASS A	1,000,000
PGDAF : OPTION EXPIRING 03-MAY-2024 EX \$0.35	300,000