

ASX ANNOUNCEMENT**28 NOVEMBER 2019****Information Required Under ASX Listing Rule 3.10.5A**

Further to the announcement dated 28 November 2019 Cassius Mining Limited (“Cassius”) provides the following information as required under ASX Listing Rule 3.10.5A:

- a) The dilutive effect of the placement on existing shareholders is as follows:

	Shares	Dilution
Shares on issue prior to the Placement	261,246,390	-
Shares issued under Listing Rule 7.1	-	-
Shares issued under Listing Rule 7.1 A	26,000,000	9.95%
Total dilution as a result of the placement	287,246,390	9.95%

- b) Cassius issued the shares as it was considered to be the most efficient and expedient method for raising the funds required to achieve the company’s objectives.
- c) No underwriting arrangements were in place for the placement.
- d) Other costs associated with this placement will total approximately \$2,000.

FURTHER INFORMATION

Wayne Kernaghan
Director/Co. Secretary

t: +61 2 8226 3323
e: wayne@cassiusmining.com

Ghana Office
HNO. 4, 9th Street,
Adjiringanor
Greater Accra, GHANA
P.O Box GP 17867 ACCRA
+233 (0)38 202 2333

Cassius Mining Limited
ACN 115 027 033

www.cassiusmining.com

Sydney Office
Suite 3, Level 14,
3 Spring Street,
Sydney, NSW
AUSTRALIA
+61 2 8226 3323