



Announcement Summary

Entity name

TINYBEANS GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday February 02, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TNY	ORDINARY FULLY PAID	2,477,639	02/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

46168481614

1.3 ASX issuer code

TNY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Nov-2021 17:42

Announcement Title

New - Proposed issue of securities - TNY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TDY : ORDINARY FULLY PAID

Issue date

2/2/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,765,334

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of the Tranche 2 Placement Shares was approved by Shareholders at the 2021 Annual General Meeting held on 14 January 2022. Please refer to the ASX announcement dated 18 November 2021 and the explanatory statement concerning resolution 14 in the Notice of Meeting lodged with the ASX on 14 December 2021 for further details.

Number of +securities to be quoted

712,305

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Conversion of debt to equity.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600000

Any other information the entity wishes to provide about the +securities to be quoted

The share issue was approved by Shareholders at the 2021 Annual General Meeting held on 14 January 2022. Please refer to the explanatory statement concerning resolution 15 in the Notice of Meeting lodged with the ASX on 14 December 2021 for further details.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	60,536,589

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAE : OPTION EXPIRING 27-MAR-2024 EX \$1	13,250
TNYAB : OPTION EXPIRING VAR DATES EX VAR PRICES	2,303,542
TNYAM : OPTION EXPIRING 12-APR-2025 EX \$1.47	39,750
TNYAL : OPTION EXPIRING 22-FEB-2026 EX \$1.50	100,000
TNYAF : OPTION EXPIRING 15-JUL-2024 EX 92C	625,377
TNYAD : OPTION EXPIRING 19-DEC-2023 EX \$2.20	26,500
TNYAC : OPTION EXPIRING 19-AUG-2023 EX \$1.10	196,683
TNYAG : OPTION EXPIRING 15-JUL-2024 EX \$1.60	220,779
TNYAI : OPTION EXPIRING 08-JAN-2026 EX \$1.75	150,000
TNYAJ : OPTION EXPIRING 08-JAN-2026 EX \$2.25	150,000
TNYAK : OPTION EXPIRING 08-JAN-2026 EX \$3.50	300,000
TNYAH : OPTION EXPIRING 16-DEC-2024 EX \$1.60	66,250
TNYAN : OPTION EXPIRING 20-JUL-2025 EX \$1.30	1,693,500

