



14 Sep 2017

FOR IMMEDIATE RELEASE TO THE MARKET

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Participating Organisation of the
Australian Stock Exchange

UBS DIVIDEND BUILDERS: DISTRIBUTION ANNOUNCEMENT

The prior announcement dated 06 Sept 2017 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD distributon into Australian dollars

UBS AG, Australia Branch ("**UBS**") issued **BHPISK, BHPISM, BHPISN, BHPISR, BHPISS & BHPIST** Series of Investment Builders ("**UBS Dividend Builders**") over fully paid Shares of BHP Billiton Limited pursuant to the Master Product Disclosure Statement dated 17 Oct 2014 and the relevant Term Sheet for the Series referred to collectively as the ("**PDS**").

BHP Billiton Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$0.52949144 Distribution
Ex-Distribution Date: 07 Sep 2017
Distribution record date: 08 Sep 2017
Distribution payment date: 26 Sep 2017

The Distribution is 100% franked.

Correspondingly, the UBS Dividend Builders will commence trading ex-Distribution on 07 Sep 2017 and will have a Distribution record date of 08 Sep 2017.

Holders should be aware that BHP Billiton Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by BHP Billiton Limited.

The Distribution amount will be paid to Holders as soon as reasonably practicable after receipt of the Distribution in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Distribution). The Security Trustee is expected to receive such funds on 26 Sep 2017, the Distribution payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director