

30 October 2018

DJ CARMICHAEL APPOINTED CORPORATE AND FINANCIAL ADVISOR AND EXTENSION OF OFFER PERIOD

Rolek Resources Limited (formerly Shaw River Manganese Limited) (ASX: RLK) (**Rolek** or the **Company**) has appointed DJ Carmichael Pty Limited as its Corporate and Financial Advisor.

Rolek lodged a prospectus with Australian Securities and Investments Commission on 11 September 2018 (**Prospectus**). The Prospectus outlined an indicative timetable, which was subject to the Company's right to vary the closing date of the offers under the Prospectus, initially proposed to be Wednesday, 10 October 2018 and subsequently extended to Wednesday, 31 October 2018.

The Company wishes to advise that the closing date for the public offer and additional offers under the Prospectus has been extended to **5.00pm (WST) on Friday, 30 November 2018**, subject to the right of the Company to close the offers early or further extend the closing date.

Subject to the ASX Listing Rules, the Company anticipates that the offers will be completed in accordance with the following revised indicative timetable:

EVENT	DATE
Closing Date of the Public Offer (5pm WST)	Friday, 30 November 2018
Completion of the Acquisition	Monday, 10 December 2018
Issue of Securities under the Offers	Monday, 10 December 2018
Despatch of holding statements	Late December 2018
Expected date for re-quotation of Shares on the Official List	Late December 2018

Matthew Edmondson

Company Secretary
Rolek Resources Limited