

14 May 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: MQG - CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalments (ASX code MQGSOA, MQGSOB, MQGSOM, MQGSOP & MQGSOQ), declared the record date for entitlements to AUD 3.35, 40% franked dividend for the MQG CitiFirst Self-Funding Instalment is 18 May 2021, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 17 May 2021. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSOA	\$75.9235	\$72.5735
MQGSOB	\$60.1500	\$56.8000
MQGSOM	\$19.5789	\$16.2289
MQGSOP	\$45.1986	\$41.8486
MQGSOQ	\$69.9245	\$66.5745

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager